

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE DICKINSON INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the DICKINSON INDEPENDENT SCHOOL DISTRICT, on the 3rd day of November, 2020, in accordance with the following order:

AMENDED AND RESTATED ORDER CALLING BOND ELECTION

WHEREAS, on February 3, 2020, the Board of Trustees (the “Board”) adopted an Order Calling Bond Election (the “Original Order”) for a bond election (the “Election”) to be held on May 2, 2020; and

WHEREAS, on March 23, 2020, the Board adopted an Order of Postponement Moving the Bond Election from May 2, 2020 to November 3, 2020 Uniform Election Date (the “Postponement Order”) pursuant to a proclamation of the Governor of Texas suspending Sections 41.0052(a) and (b) of the Texas Election Code (the “Code”) to the extent necessary to allow the District to move the Election to the next uniform election date and suspending Sections 31.093 and 42.0621(c) of the Code to the extent necessary to require all county election officers, if requested by an affected political subdivision, to enter into a contract to furnish election services with any political subdivision that postponed its election;

WHEREAS, pursuant to the Postponement Order, the Board finds and determines that it is necessary and advisable to adopt this Amended and Restated Order Calling Bond Election (the “Election Order”) to make necessary revisions to provide for the Election on November 3, 2020 as hereinafter set forth; and

WHEREAS, the Board, pursuant to the applicable provisions of the Code, will enter into an agreement with Galveston County (the “County”) for the provision of election services (the “Election Services Contract”); and

WHEREAS, the Board finds and declares that the meeting at which this order (the “Election Order”) is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code; Now Therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF DICKINSON INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Election Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Taxes; Proposition. The Election shall be held for and within the District on Tuesday, November 3, 2020 (“Election Day”). At the Election the following proposition (the “Proposition”) shall be submitted to the qualified voters of the District:

DICKINSON ISD PROPOSITION A

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE DICKINSON INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$94,200,000 FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL

BUILDINGS IN THE DISTRICT, THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS AND THE PURCHASE OF NEW SCHOOL BUSES, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH SAID BONDS?

Section 3. Official Ballot. (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to appear and permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall appear and be set forth on the ballots substantially in the following form:

DICKINSON ISD PROPOSITION A

[] FOR

THE ISSUANCE OF \$94,200,000 BONDS FOR SCHOOL BUILDINGS, SCHOOLS SITES AND NEW SCHOOL BUSES AND THE IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

[] AGAINST

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precinct, Voting Locations and Voting Hours on Election Day. The voting locations for voting on Election Day shall be the countywide polling locations set forth in **Exhibit A**, or at such other locations as hereafter may be designated by the Galveston County Clerk (the "County Election Officer") in accordance with the Election Services Contract, and such locations are hereby adopted and approved without further action by the Board. The notices of the Election shall be conformed to the final locations designated by the County Election Officer. On Election Day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates and Times; Appointment of Early Voting Clerk. (a) Early voting by personal appearance shall be held at the locations, at the times and on the days set forth in **Exhibit B** or at such other locations as hereafter may be designated by the County Election Officer in accordance with the Election Services Contract or as designated by the Governor of Texas in accordance with executive orders, and such days, times, and locations are hereby adopted and approved without further action by the Board. The notices of the Election shall be conformed to the final locations designated by the County Election Officer.

(b) The Board of Trustees hereby appoints Dwight D. Sullivan, Galveston County Clerk, as Early Voting Clerk and applications for ballot by mail shall be sent to the Early Voting Clerk at the following address: Attention: Ballots By Mail c/o Dwight Sullivan, Galveston County Clerk, P. O. Box 17253, Galveston, TX 77552-7253 or by fax at (409) 762-3249 or by email at absenteeballotapplications@co.galveston.tx.us. If an application is sent by fax or email, the original must still be mailed to the mailing address above.

Section 7. Election Services Contract; Joint Election. The District will contract with the County for election services and will conduct a joint election with other participating governmental entities in the County who are holding elections on Election Day. The President of the Board of Trustees, the Superintendent, or their designees, are authorized to negotiate and enter into the Election Services Contract and one or more joint election agreements, or similar contracts or agreements with the County and any joint election participants if desired or required to comply with applicable law.

Section 8. Notice of Election. Notice of the Election shall be given in the manner required by law.

Section 9. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 10. Required Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 3 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 2 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the annual principal of and interest on the bonds and the costs of any credit agreements may be imposed, (v) bonds authorized pursuant to this Election Order may be issued to mature over not to exceed 40 years from their date of issuance, (v) based on market conditions at the time of this Election Order, the maximum net effective interest rate on any series of the bonds is estimated to be 5.00%, (vi) as of the date of this Election Order, (A) the aggregate amount of outstanding principal of the District's debt obligations is \$295,390,000, (B) the aggregate amount of outstanding interest on the District's debt obligations is \$169,435,910, and (C) the District's ad valorem debt service tax rate is \$0.48 per \$100 valuation of taxable property.

(b) The statements contained in this Section (i) are based on information available to the District on the date of adoption of this Election Order, including projections obtained from the District's financial advisor, (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances and conditions at the time that bonds approved pursuant to this Election Order are issued and (iii) are not intended to limit the authority of the Board to issue bonds in accordance with other terms contained in this Election Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this subsection and other terms of this Election Order, such other terms control.

Section 11. Voter Information Document. The form of Voter Information Document for Proposition A is attached hereto as **Exhibit C**. The Voter Information Document shall be posted in the same manner as is required for the posting of this Election Order, pursuant to the provisions of Section 4.003(f), Texas Election Code, and may be posted as part of this Election Order.

Section 12. Necessary Actions. The President and the Secretary of the Board of Trustees, the Superintendent, and all other appropriate officers, agents, and representatives of the District are hereby authorized and directed to take any and all actions necessary to carry out the purposes of this Election Order and to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein. The terms of this Election Order, including the dates, times, and locations for voting, are subject to change in accordance with executive orders by the Governor of Texas without further action of the Board.

Section 13. Severability. If any provision, section, subsection, sentence, clause or phrase of this Election Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Election Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the District in adopting this Election Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Election Order are declared to be severable for that purpose.

Section 14. Effective Date. This Election Order is effective immediately upon its passage and approval.

PASSED AND APPROVED the 3rd day of August, 2020.

/s/ David Swartz

President, Board of Trustees
Dickinson Independent School District

ATTEST:

/s/ Veanna Veasey

Secretary, Board of Trustees
Dickinson Independent School District

(SEAL)



EXHIBIT A

ELECTION DAY VOTING LOCATIONS *November 3, 2020 hours from 7:00 a.m. to 7:00 p.m.*

November 03, 2020 7:00am – 7:00pm

Joe Faggard Community Center
1750 Highway 87
Crystal Beach, Texas

Galveston County Court House
722 Moody 2nd Floor
Galveston, Texas

MUD 12 Building
2929 Highway 6 2nd
Floor Bayou Vista, Texas

La Marque Comm. Room
1109 B Bayou Rd.
La Marque, Texas

West County Building
11730 Highway 6 Chambers Rm.
Santa Fe, Texas

Nessler Community Center
2010 - 5th Ave. North Ballroom
Texas City, Texas

Dickinson Community Ctr.
2714 Highway 3
Dickinson, Texas

Bacliff VFD
600 Grand
Bacliff, Texas

Kemah Community Ctr.
800 Harris
Kemah, Texas

North County Annex
174 Calder Drive Room 142
League City, Texas

Friendswood First Baptist Church
202 Heritage Dr.
Friendswood, Texas

Justice Center
600 59th Street
Galveston, TX 77551

Moody Methodist
2803 53rd Street
Galveston, TX

Seaside Church
16534 Termini-San Luis Pass Rd.
Jamaica Beach, TX

High Island ISD
2113 6th Street Gym
High Island, TX

GISD Admin Bldg.
3904 Ave T
Galveston, TX

Texas A&M Campus
200 Seawolf Park
Galveston, TX

Rebecca Sealy
404 8th Street
Galveston, TX

Greater St Matthews
6333 Highway 6
Hitchcock, TX

HISD Admin Building
7801 Neville
Hitchcock, TX

COM Main Campus
1200 Amburn Rd.
Texas City, TX

Texas City Central Fire Sta
1721 25th Street
Texas City, TX

Daysprings Church
2215 FM 646
Santa Fe, TX

Ministry of Encouragement
3424 Highway 3
Dickinson, TX

IBC Bank
2301 FM 646
Dickinson, TX

Clear Lake Shores Clubhouse
1006 South Shore Dr.
Clear Lake Shores, TX

Hometown Heros
1011 East League City Parkway
League City, TX

Ferguson Elementary
1910 S. Compass Rose
League City, TX

League City Int.
2588 Webster St.
League City, TX

Santa Fe ISD Museum
13304 Highway 6
Santa Fe, TX

Carver Park
6415 Park Ave.
Texas City, TX

Calvary Baptist
517 18th Ave North
Texas City

Mid County Bldg.
9850 Emmett Lowery
Texas City, TX

Dickinson City Hall
4403 Highway 3
Dickinson, TX

McAdams Jr. Hi
11415 Hughes Rd.
Dickinson, TX

San Leon FVD
337 12th Street
San Leon, TX

Hope Lutheran
1804 S. Friendswood Dr.
Friendswood, TX

Creekside Int.
4320 West Main St.
League City, TX

League City Rec. Room
450 West Walker
League City, TX

COM North County
200 Parker Ct.
League City, TX

Dominion Church
6400 Calder Rd.
League City, TX

The Jacob White Building
2000 West Parkwood
Friendswood, TX

Public Works Operation Center
1701 W. League City PWY
League City, TX

Old Friendswood Jr. Hi
402 Laurel
Friendswood, TX

The Blue Building
144 Park Suite 200
League City, TX

The Watershed
1751 East League City Pkwy
League City, TX

EXHIBIT B

EARLY VOTING LOCATION, DATES AND TIMES*

October 13, 2020 - October 30, 2020

Locations and Times:

October 13-16, 2020- 8:00AM-5:00PM

October 19-23, 2020- 8:00AM-5:00PM

October 24, 2020 -7:00AM-7:00PM

October 25, 2020 -1:00PM-6:00PM

October 26 - 30, 2020-7:00AM-7:00PM

Joe Faggard Community Center
1750 Highway 87
Crystal Beach, Texas

Galveston County Court House
722 Moody 2nd Floor
Galveston, Texas

MUD 12 Building
2929 Highway 6 2nd
Floor Bayou Vista, Texas

La Marque Comm. Room
1109 B Bayou Rd.
La Marque, Texas

West County Building
11730 Highway 6 Chambers Rm.
Santa Fe, Texas

Nessler Community Center
2010 - 5th Ave. North Ballroom
Texas City, Texas

Dickinson Community Ctr.
2714 Highway 3
Dickinson, Texas

Bacliff VFD
600 Grand
Bacliff, Texas

Kemah Community Ctr.
800 Harris
Kemah, Texas

North County Annex
174 Calder Drive Room 142
League City, Texas

Friendswood First Baptist Church
202 Heritage Dr.
Friendswood, Texas

Justice Center
600 59th Street
Galveston, TX 77551

Moody Methodist
2803 53rd Street
Galveston, TX

Seaside Church
16534 Termini-San Luis Pass Rd.
Jamaica Beach, TX

High Island ISD
2113 6th Street Gym
High Island, TX

GISD Admin Bldg.
3904 Ave T
Galveston, TX

Greater St Matthews
6333 Highway 6
Hitchcock, TX

Carver Park
6415 Park Ave.
Texas City, TX

Clear Lake Shores
1006 South Shore Dr. Clubhouse
Clear Lake Shores, TX

Creekside Int.
4320 West Main St.
League City, TX

COM North County
200 Parker Ct.
League City, TX

The Jacob White Building
2000 West Parkwood
Friendswood, TX

Public Works Operation Center
1701 W. League City PWY
League City, TX

Santa Fe ISD Museum
13304 Highway 6
Santa Fe, TX

Hitchcock City Hall
7423 Highway 6
Hitchcock, TX

COM Main Campus
1200 Amburn Rd.
Texas City, TX

IBC Bank
2301 FM 646
Dickinson, TX

League City Rec. Room
450 West Walker
League City, TX

Old Friendswood Jr. Hi
402 Laurel
Friendswood, TX

The Blue Building
144 Park Suite 200
League City, TX

The Watershed
1751 East League City Pkwy
League City, TX

*Preliminary, subject to change by Galveston County pursuant to Election Service Contract and by executive order of the Governor of Texas.

EXHIBIT C

VOTER INFORMATION DOCUMENT

(1) The language that will appear on the ballot for Proposition A is set forth below:

DICKINSON ISD PROPOSITION A

FOR

THE ISSUANCE OF \$94,200,000 BONDS FOR SCHOOL BUILDINGS, SCHOOLS SITES AND NEW SCHOOL BUSES AND THE IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

AGAINST

(2) Certain information regarding District debt is provided in table below:

Principal Amount of Bonds to be Authorized:	Estimated Interest for Bonds to be Authorized:	Estimated Combined Principal and Interest for Bonds to be Authorized:	Principal of all Outstanding Tax Debt (as of August 3, 2020):	Estimated Remaining Interest on all Outstanding Tax Debt (as of August 3, 2020):	Estimated Combined Principal and Interest on all Outstanding Tax Debt (as of August 3, 2020):
\$94,200,000	\$78,915,643	\$173,115,643	\$295,390,000	\$169,435,910	\$464,825,910

(3) The estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds to be authorized under Proposition A is \$20.00, assuming: (i) the bonds are issued in 2021, (ii) an amortization of all debt obligations of the District, including the bonds, over 32 years, (iv) an interest rate of 4.00% on the bonds, and (v) a 5.00% annual growth in taxable assessed values in the District through fiscal year 2025. The foregoing is only an estimate provided to comply with Texas law and is subject to change; it does not serve as a limitation or a guarantee regarding outstanding indebtedness, the amount of taxes to be imposed, the amortization period for the bonds or the District's other debt obligations, interest rates, or taxable assessed values.