

FY 2019 Second Quarter: January 1, 2019 - March 31, 2019

Quarter - At a Glance

- Total available Investable funds \$181,471,120.74 **(See Exhibit A)**
(not including 10Million set aside for nearby Obligations, and excluding currently invested funds)
- Total Funds Invested into Texas Term CDs as of 03/31/2019 \$81,106,737.95 **(See Exhibit B)**
- Total Interest Received 2nd Quarter \$1,268,471.98 **(See Exhibit C)**
- Accrued Interest on CDs 2nd Quarter \$415,382.26 **(See Exhibit D)**
- Projected Cash Flow 2nd Quarter
Anticipated Interest Earned on CDs \$799,456.41 **(See Exhibit E)**
- Yield to Maturity (YTM) **(See Exhibit F)**
 - Cash Accounts 1.334%
 - Pool CDs 2.706%
 - Gov't Pools 2.512%
 - Money Market Accts 2.097%
- Total Collateral as of Second Quarter End (March 31, 2019) **(See Exhibit G)**
 - Moody- 243 %
 - Texas First Bank- 349 %
 - Prosperity Bank- 294 %



Galveston County Quarterly Investment Report January 1, 2019 to March 31, 2019



This report is prepared for Galveston County in accordance with Chapter 2256 of the Public Funds Investment Act (PFIA). Section 2256.023 (a) of the PFIA states that "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the Investment Officer and includes the disclosures required in the PFIA. Market prices were obtained from the Custodial Bank, JP Morgan Chase.

| Month | Market Value | Book Value | Unrealized Gain/Loss | YTM @ Cost | Treasury 3 Month | Interest Earned | Days To Maturity |
|------------------------|-----------------------|-----------------------|----------------------|-------------|------------------|---------------------|------------------|
| 1/31/2019 | 226,104,527.00 | 226,104,527.00 | 0.00 | 2.21 | 2.42 | 419,671.58 | 27 |
| 2/28/2019 | 243,838,346.41 | 243,838,346.41 | 0.00 | 2.17 | 2.44 | 397,731.87 | 24 |
| 3/31/2019 | 272,577,858.69 | 272,577,858.69 | 0.00 | 2.39 | 2.45 | 484,219.82 | 41 |
| Total / Average | 247,506,910.70 | 247,506,910.70 | 0.00 | 2.26 | 2.44 | 1,301,623.27 | 31 |

Kevin Walsh, Treasurer

Date

Crystal Cooper, Assistant County Treasurer

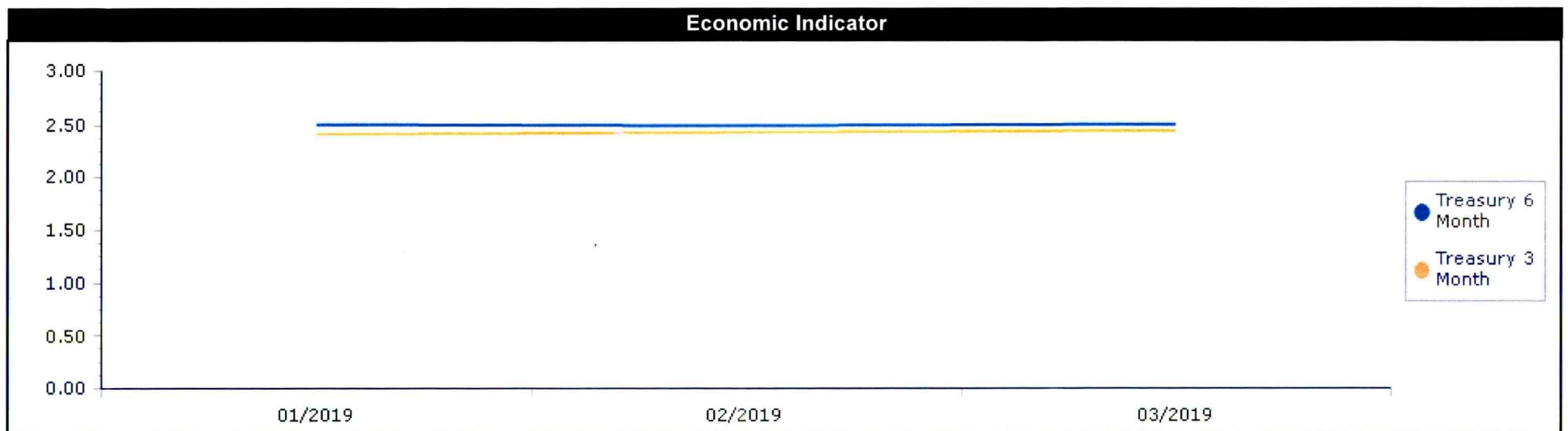
Date



Galveston County Economic Indicator Treasury 6 Month vs. Treasury 3 Month

Begin Date: 1/31/2019, End Date: 3/31/2019

| Economic Indicator | | | |
|--------------------|------------------|------------------|--------|
| Date | Treasury 6 Month | Treasury 3 Month | Spread |
| 1/31/2019 | 2.51 | 2.42 | -0.09 |
| 2/28/2019 | 2.50 | 2.44 | -0.06 |
| 3/31/2019 | 2.51 | 2.45 | -0.06 |



Galveston County
Date To Date
MONTHLY Proof for Accuracy: M M, L G I P, Cash
Report Format: By C U S I P / Ticker
Group By: Portfolio Name
Portfolio / Report Group: All Portfolios
Begin Date: 12/31/2018, End Date: 3/31/2019

Exhibit A

BANK ACCOUNTS

| Description | CUSIP/ Ticker | Beginning Face Amount/Shares | Buy Principal | Sell Principal | Interest | Ending Face Amount | End YTM |
|------------------------------------------|------------------|---------------------------------|-----------------------|-----------------------|-------------------|-----------------------|--------------|
| 0002 General Fund | | | | | | | |
| Prosperity Bank Cash | 02PRS081 | 230,326.05 | 5,191.95 | 684.88 | 808.94 | 234,833.12 | 1.410 |
| Prosperity Bank Cash | 02PRS161 | 176,919.74 | 178,767.65 | 178,892.14 | 562.60 | 176,795.25 | 1.410 |
| Prosperity Bank Cash | 02PRS321 | 576,026.14 | 434,106.26 | 0.00 | 2,597.18 | 1,010,132.40 | 1.410 |
| Prosperity Bank Cash | 02PRS431 | 309,606.45 | 112,450,732.00 | 112,413,270.97 | 13,979.23 | 347,067.48 | 1.410 |
| Prosperity Bank Cash | 02PRS481 | 14,599.56 | 723.37 | 637.60 | 50.76 | 14,685.33 | 1.410 |
| Prosperity Bank Cash | 02PRS511 | 18,974,542.49 | 105,067,456.46 | 122,388,314.57 | 179,314.06 | 1,653,684.38 | 1.410 |
| Prosperity Bank Cash | 02PRS561 | 5,823.23 | 12,779.32 | 4,131.84 | 30.81 | 14,470.71 | 1.410 |
| Prosperity Bank Cash | 02PRS591 | 448,150.56 | 405,034.32 | 0.00 | 2,196.95 | 853,184.88 | 1.410 |
| Prosperity Bank Cash | 02PRS751 | 16,854.56 | 58.25 | 0.00 | 58.25 | 16,912.81 | 1.410 |
| Prosperity Bank Cash | 02PRS781 | 769,126.31 | 22,158,660.98 | 22,187,920.85 | 3,382.64 | 739,866.44 | 1.410 |
| Prosperity Bank Cash | 02PRS831 | 438,054.53 | 580,423.68 | 437,804.53 | 1,604.36 | 580,673.68 | 1.410 |
| Prosperity Bank Cash | 02PRS861 | 2,202,981.02 | 25,936,325.03 | 23,247,600.71 | 9,384.16 | 4,891,705.34 | 1.410 |
| Prosperity Bank Cash | 02PRS911 | 53,920.60 | 98,691.67 | 83,912.50 | 226.94 | 68,699.77 | 1.410 |
| Prosperity Bank Cash | 02PRS941 | 61,938.79 | 129,561.26 | 121,488.79 | 207.26 | 70,011.26 | 1.410 |
| Prosperity Bank MM | 02PRS709 | 2,180,165.80 | 80,954,596.71 | 5,500,000.00 | 57,610.06 | 77,634,762.51 | 2.170 |
| Texas CLASS LGIP | TXCL0004 | 47,918,451.48 | 310,871.23 | 0.00 | 310,877.23 | 48,229,322.71 | 2.610 |
| Texas First Bank Cash | 02JP600 | 429,739.02 | 326,963.39 | 273,772.01 | 0.00 | 482,930.40 | 0.000 |
| Texas First Bank Cash | 02TFB2PAR | 32,023.74 | 124,188.50 | 31,264.87 | 0.00 | 124,947.37 | 0.000 |
| Texas Term LGIP | TXTM11240 | 45,849,675.54 | 273,398.84 | 0.00 | 273,398.84 | 46,123,074.38 | 2.410 |
| Sub Total/Average 0002 General Fd | | 120,688,925.61 | 349,448,530.87 | 286,869,696.26 | 856,290.27 | 183,267,760.22 | 2.295 |

Exhibit A(Con't)

| Description | CUSIP/ Ticker | Beginning Face Amount/Shares | Buy Principal | Sell Principal | Interest | Ending Face Amount | End YTM |
|------------------------------------------------------|------------------|---------------------------------|-----------------------|-----------------------|-------------------|-----------------------|--------------|
| 3120 Lmt Tx Cnty Bld Bd 09B | | | | | | | |
| Prosperity Bank MM | 3120PRS11 | 62,637.06 | 216.48 | 0.00 | 216.48 | 62,853.54 | 1.410 |
| Sub Total/Average 3120 Lmt Tx Cnty Bld Bd 09B | | 62,637.06 | 216.48 | 0.00 | 216.48 | 62,853.54 | 1.410 |
| 3307 2003 Road Bonds | | | | | | | |
| Prosperity Bank MM | 3307PRS81 | 1,913,211.64 | 6,612.11 | 0.00 | 6,612.11 | 1,919,823.75 | 1.410 |
| Sub Total/Average 3307 2003 Road Bonds | | 1,913,211.64 | 6,612.11 | 0.00 | 6,612.11 | 1,919,823.75 | 1.410 |
| 3308 2001 Road Bonds | | | | | | | |
| Prosperity Bank MM | 3308PRS73 | 138,143.98 | 477.43 | 0.00 | 477.43 | 138,621.41 | 1.410 |
| Sub Total/Average 3308 2001 Road Bonds | | 138,143.98 | 477.43 | 0.00 | 477.43 | 138,621.41 | 1.410 |
| 33102007 Limited Tax Bonds | | | | | | | |
| Prosperity Bank MM | 3310PRS57 | 3,735,591.31 | 12,910.31 | 0.00 | 12,910.31 | 3,748,501.62 | 1.410 |
| Sub Total/Average 33102007 Limited Tax Bonds | | 3,735,591.31 | 12,910.31 | 0.00 | 12,910.31 | 3,748,501.62 | 1.410 |
| 3312 Unlm Tx Rd Bd 09A | | | | | | | |
| Prosperity Bank MM | 3312PRS03 | 2,113,373.24 | 6,817.97 | 633,416.39 | 6,817.97 | 1,486,774.82 | 1.410 |
| Sub Total/Average 3312 Unlm Tx Rd Bd 09A | | 2,113,373.24 | 6,817.97 | 633,416.39 | 6,817.97 | 1,486,774.82 | 1.410 |
| 3370 Lmt Tx Fld Cntl Bd 09C | | | | | | | |
| Prosperity Bank MM | 3370PRS38 | 530,979.64 | 1,835.09 | 0.00 | 1,835.09 | 532,814.73 | 1.410 |
| Sub Total/Average 3370 Lmt Tx Fld Cntl Bd 09C | | 530,979.64 | 1,835.09 | 0.00 | 1,835.09 | 532,814.73 | 1.410 |
| 3373 COB Series 2008 | | | | | | | |
| Prosperity Bank MM | 3373PRS46 | 312,889.30 | 1,081.35 | 0.00 | 1,081.35 | 313,970.65 | 1.410 |
| Sub Total/Average 3373 COB Series 2008 | | 312,889.30 | 1,081.35 | 0.00 | 1,081.35 | 313,970.65 | 1.410 |
| Total / Average | | 129,495,751.78 | 349,478,481.61 | 287,503,112.65 | 886,241.01 | 191,471,120.74 | 2.257 |

Less Funds Set Aside for nearby Obligations

-10,000,000.00

Total Investable Funds

181,471,120.74

Galveston County
 Portfolio Holdings
 C D Data Entry Report
 Report Format: By C U S I P / Ticker
 Average By: Face Amount / Shares
 Portfolio / Report Group: All Portfolios
 As of 3/31/2019

Exhibit B

| Description | CUSIP/Ticker | Portfolio Name | Face Amount/Shares | Next Coupon Date | Maturity Date |
|----------------------------|--------------|-------------------|--------------------|------------------|---------------|
| TEXAS TERM 2.55 7/22/2019 | TXTMCD15 | 0002 General Fund | 10,225,790.66 | 07/22/2019 | 07/22/2019 |
| TEXAS TERM 2.6 11/18/2019 | TXTMCD17 | 0002 General Fund | 10,000,000.00 | 11/18/2019 | 11/18/2019 |
| TEXAS TERM 2.61 10/15/2019 | TXTMCD16 | 0002 General Fund | 10,240,308.80 | 10/15/2019 | 10/15/2019 |
| TEXAS TERM 2.62 12/17/2019 | TXTMCD18 | 0002 General Fund | 10,000,000.00 | 12/17/2019 | 12/17/2019 |
| TEXAS TERM 2.7 4/11/2019 | TXTMCD14 | 0002 General Fund | 10,139,232.88 | 04/11/2019 | 04/11/2019 |
| Texas Term 2.75 5/6/2019 | TXTMCD11 | 0002 General Fund | 10,150,282.32 | 05/06/2019 | 05/06/2019 |
| TEXAS TERM 2.84 6/11/2019 | TXTMCD12 | 0002 General Fund | 10,351,123.29 | 06/11/2019 | 06/11/2019 |
| TEXAS TERM 2.98 9/3/2019 | TXTMCD13 | 0002 General Fund | 10,000,000.00 | 09/03/2019 | 09/03/2019 |
| Total / Average | | | 81,106,737.95 | | |

Galveston County

Exhibit C

Date To Date

T E X A S Earnings and Yields Summary Report

Report Format: By Totals

Group By: Security Type

Portfolio / Report Group: All Portfolios

Begin Date: 12/31/2018, End Date: 3/31/2019

| Description | CUSIP/Ticker | Interest/Dividends | Ending YTM @ Cost |
|----------------------------------|--------------|--------------------|-------------------|
| Cash | | 214,404.14 | 1.334 |
| Compound CD | | 382,230.97 | 2.706 |
| Local Government Investment Pool | | 584,276.07 | 2.512 |
| Money Market | | 87,560.80 | 2.097 |
| Total / Average | | 1,268,471.98 | 2.391 |

Galveston County

Exhibit D

Date To Date

Interest Earned During Period for C Ds

Report Format: By C U S I P / Ticker

Portfolio / Report Group: All Portfolios

Begin Date: 12/31/2018, End Date: 3/31/2019

| Security Type | CUSIP/Ticker | Description | Coupon Rate | Buy Principal | Sell Principal | Accrued Interest Earned During Period | Interest/Dividends |
|-----------------|--------------|----------------------------|-------------|---------------|----------------|---------------------------------------|--------------------|
| Compound CD | TXTMCD09_ | Texas Term 2.39 2/27/2019 | 2.390 | 0.00 | 10,104,054.79 | 38,373.27 | 121,735.87 |
| Compound CD | TXTMCD08 | Texas Term 2.42 1/10/2019 | 2.420 | 0.00 | 10,000,000.00 | 6,630.14 | 139,232.88 |
| Compound CD | TXTMCD10 | Texas Term 2.43 3/19/2019 | 2.430 | 0.00 | 10,119,046.58 | 52,546.96 | 121,262.22 |
| Compound CD | TXTMCD15 | TEXAS TERM 2.55 7/22/2019 | 2.550 | 10,225,790.66 | 0.00 | 22,860.95 | 0.00 |
| Compound CD | TXTMCD17 | TEXAS TERM 2.6 11/18/2019 | 2.600 | 10,000,000.00 | 0.00 | 6,410.96 | 0.00 |
| Compound CD | TXTMCD16 | TEXAS TERM 2.61 10/15/2019 | 2.610 | 10,240,308.80 | 0.00 | 8,054.77 | 0.00 |
| Compound CD | TXTMCD18 | TEXAS TERM 2.62 12/17/2019 | 2.620 | 10,000,000.00 | 0.00 | 6,460.27 | 0.00 |
| Compound CD | TXTMCD14 | TEXAS TERM 2.7 4/11/2019 | 2.700 | 10,139,232.88 | 0.00 | 59,252.01 | 0.00 |
| Compound CD | TXTMCD11 | Texas Term 2.75 5/6/2019 | 2.750 | 0.00 | 0.00 | 68,827.26 | 0.00 |
| Compound CD | TXTMCD12 | TEXAS TERM 2.84 6/11/2019 | 2.840 | 0.00 | 0.00 | 72,486.22 | 0.00 |
| Compound CD | TXTMCD13 | TEXAS TERM 2.98 9/3/2019 | 2.980 | 0.00 | 0.00 | 73,479.45 | 0.00 |
| Total / Average | | | | 50,605,332.34 | 30,223,101.37 | 415,382.26 | 382,230.97 |

Galveston County
 Projected Cash Flow Report: Actual Maturity
 Cash Flow: Interest
 Portfolio / Report Group: All Portfolios
 Begin Date: 3/31/2019, End Date: 12/31/2019

Exhibit E

| Description | CUSIP/Ticker | Face Amount/Shares | Acc. Int. 3/31/2019 | 04/01/2019 | 05/01/2019 | 06/01/2019 | 07/01/2019 | 08/01/2019 | 09/01/2019 | 10/01/2019 | 11/01/2019 | 12/01/2019 | Acc. Int. 12/31/2019 | Total |
|----------------------------|-------------------|----------------------|---------------------|------------------|-------------------|-------------------|-------------------|------------|-------------------|-------------------|-------------------|-------------------|----------------------|-------------------|
| TEXAS TERM 2.98 9/3/2019 | TXTMCD13 | 10,000,000.00 | 93,073.97 | | | | | | 220,438.36 | | | | | 127,364.38 |
| TEXAS TERM 2.62 12/17/2019 | TXTMCD18 | 10,000,000.00 | 6,460.27 | | | | | | | | | 193,808.22 | | 187,347.95 |
| TEXAS TERM 2.6 11/18/2019 | TXTMCD17 | 10,000,000.00 | 6,410.96 | | | | | | | | 171,671.23 | | | 165,260.27 |
| TEXAS TERM 2.7 4/11/2019 | TXTMCD14 | 10,139,232.88 | 59,252.01 | 67,502.29 | | | | | | | | | | 8,250.28 |
| Texas Term 2.75 5/6/2019 | TXTMCD11 | 10,150,282.32 | 111,653.11 | | 139,184.01 | | | | | | | | | 27,530.90 |
| TEXAS TERM 2.55 7/22/2019 | TXTMCD15 | 10,225,790.66 | 22,860.95 | | | | 103,588.66 | | | | | | | 80,727.71 |
| TEXAS TERM 2.61 10/15/2019 | TXTMCD16 | 10,240,308.80 | 8,054.77 | | | | | | | 153,040.71 | | | | 144,985.94 |
| TEXAS TERM 2.84 6/11/2019 | TXTMCD12 | 10,351,123.29 | 91,815.88 | | | 149,804.86 | | | | | | | | 57,988.98 |
| Total | &nbsp; | 81,106,737.95 | 399,581.92 | 67,502.29 | 139,184.01 | 149,804.86 | 103,588.66 | | 220,438.36 | 153,040.71 | 171,671.23 | 193,808.22 | | 799,456.41 |

Galveston County
 Portfolio Holdings
 Portfolio Holdings / by Security Type
 Report Format: By C U S I P / Ticker
 Group By: Security Type
 Average By: Face Amount / Shares
 Portfolio / Report Group: All Portfolios
 As of 3/31/2019

Exhibit F

| Description | CUSIP/Ticker | Face Amount/Shares | Market Value | Book Value | YTM @ Cost | Coupon Rate | Maturity Date | Days To Maturity | % of Portfolio |
|-----------------------------------------|--------------|-----------------------|-----------------------|-----------------------|--------------|--------------|---------------|------------------|----------------|
| Cash | | | | | | | | | |
| Prosperity Bank Cash | 02PRS321 | 1,010,132.40 | 1,010,132.40 | 1,010,132.40 | 1.410 | 1.410 | N/A | 1 | 0.37 |
| Prosperity Bank Cash | 02PRS481 | 14,685.33 | 14,685.33 | 14,685.33 | 1.410 | 1.410 | N/A | 1 | 0.01 |
| Prosperity Bank Cash | 02PRS781 | 739,866.44 | 739,866.44 | 739,866.44 | 1.410 | 1.410 | N/A | 1 | 0.27 |
| Prosperity Bank Cash | 02PRS591 | 853,184.88 | 853,184.88 | 853,184.88 | 1.410 | 1.410 | N/A | 1 | 0.31 |
| Prosperity Bank Cash | 02PRS941 | 70,011.26 | 70,011.26 | 70,011.26 | 1.410 | 1.410 | N/A | 1 | 0.03 |
| Prosperity Bank Cash | 02PRS431 | 347,067.48 | 347,067.48 | 347,067.48 | 1.410 | 1.410 | N/A | 1 | 0.13 |
| Prosperity Bank Cash | 02PRS911 | 68,699.77 | 68,699.77 | 68,699.77 | 1.410 | 1.410 | N/A | 1 | 0.03 |
| Prosperity Bank Cash | 02PRS511 | 1,653,684.38 | 1,653,684.38 | 1,653,684.38 | 1.410 | 1.410 | N/A | 1 | 0.61 |
| Prosperity Bank Cash | 02PRS751 | 16,912.81 | 16,912.81 | 16,912.81 | 1.410 | 1.410 | N/A | 1 | 0.01 |
| Prosperity Bank Cash | 02PRS831 | 580,673.68 | 580,673.68 | 580,673.68 | 1.410 | 1.410 | N/A | 1 | 0.21 |
| Prosperity Bank Cash | 02PRS861 | 4,891,705.34 | 4,891,705.34 | 4,891,705.34 | 1.410 | 1.410 | N/A | 1 | 1.79 |
| Prosperity Bank Cash | 02PRS561 | 14,470.71 | 14,470.71 | 14,470.71 | 1.410 | 1.410 | N/A | 1 | 0.01 |
| Prosperity Bank Cash | 02PRS161 | 176,795.25 | 176,795.25 | 176,795.25 | 1.410 | 1.410 | N/A | 1 | 0.06 |
| Prosperity Bank Cash | 02PRS081 | 234,833.12 | 234,833.12 | 234,833.12 | 1.410 | 1.410 | N/A | 1 | 0.09 |
| Texas First Bank Cash | 02JP600 | 482,930.40 | 482,930.40 | 482,930.40 | 0.000 | 0.000 | N/A | 1 | 0.18 |
| Texas First Bank Cash | 02TFB2PARKS | 124,947.37 | 124,947.37 | 124,947.37 | 0.000 | 0.000 | N/A | 1 | 0.05 |
| Sub Total / Average | | 11,280,600.62 | 11,280,600.62 | 11,280,600.62 | 1.334 | 1.334 | | 1 | 4.14 |
| Compound CD | | | | | | | | | |
| TEXAS TERM 2.55 7/22/2019 | TXTMCD15 | 10,225,790.66 | 10,225,790.66 | 10,225,790.66 | 2.550 | 2.550 | 07/22/2019 | 113 | 3.75 |
| TEXAS TERM 2.6 11/18/2019 | TXTMCD17 | 10,000,000.00 | 10,000,000.00 | 10,000,000.00 | 2.600 | 2.600 | 11/18/2019 | 232 | 3.67 |
| TEXAS TERM 2.61 10/15/2019 | TXTMCD16 | 10,240,308.80 | 10,240,308.80 | 10,240,308.80 | 2.610 | 2.610 | 10/15/2019 | 198 | 3.76 |
| TEXAS TERM 2.62 12/17/2019 | TXTMCD18 | 10,000,000.00 | 10,000,000.00 | 10,000,000.00 | 2.620 | 2.620 | 12/17/2019 | 261 | 3.67 |
| TEXAS TERM 2.7 4/11/2019 | TXTMCD14 | 10,139,232.88 | 10,139,232.88 | 10,139,232.88 | 2.700 | 2.700 | 04/11/2019 | 11 | 3.72 |
| Texas Term 2.75 5/6/2019 | TXTMCD11 | 10,150,282.32 | 10,150,282.32 | 10,150,282.32 | 2.750 | 2.750 | 05/06/2019 | 36 | 3.72 |
| TEXAS TERM 2.84 6/11/2019 | TXTMCD12 | 10,351,123.29 | 10,351,123.29 | 10,351,123.29 | 2.840 | 2.840 | 06/11/2019 | 72 | 3.80 |
| TEXAS TERM 2.98 9/3/2019 | TXTMCD13 | 10,000,000.00 | 10,000,000.00 | 10,000,000.00 | 2.980 | 2.980 | 09/03/2019 | 156 | 3.67 |
| Sub Total / Average | | 81,106,737.95 | 81,106,737.95 | 81,106,737.95 | 2.706 | 2.706 | | 134 | 29.76 |
| Local Government Investment Pool | | | | | | | | | |
| Texas CLASS LGIP | TXCL0004 | 48,229,322.71 | 48,229,322.71 | 48,229,322.71 | 2.610 | 2.610 | N/A | 1 | 17.69 |
| Texas Term LGIP | TXTM112406 | 46,123,074.38 | 46,123,074.38 | 46,123,074.38 | 2.410 | 2.410 | N/A | 1 | 16.92 |
| Sub Total / Average | | 94,352,397.09 | 94,352,397.09 | 94,352,397.09 | 2.512 | 2.512 | | 1 | 34.61 |
| Money Market | | | | | | | | | |
| Prosperity Bank MM | 3373PRS461 | 313,970.65 | 313,970.65 | 313,970.65 | 1.410 | 1.410 | N/A | 1 | 0.12 |
| Prosperity Bank MM | 3120PRS111 | 62,853.54 | 62,853.54 | 62,853.54 | 1.410 | 1.410 | N/A | 1 | 0.02 |
| Prosperity Bank MM | 3307PRS811 | 1,919,823.75 | 1,919,823.75 | 1,919,823.75 | 1.410 | 1.410 | N/A | 1 | 0.70 |
| Prosperity Bank MM | 3308PRS731 | 138,621.41 | 138,621.41 | 138,621.41 | 1.410 | 1.410 | N/A | 1 | 0.05 |
| Prosperity Bank MM | 3370PRS381 | 532,814.73 | 532,814.73 | 532,814.73 | 1.410 | 1.410 | N/A | 1 | 0.20 |
| Prosperity Bank MM | 3312PRS031 | 1,486,774.82 | 1,486,774.82 | 1,486,774.82 | 1.410 | 1.410 | N/A | 1 | 0.55 |
| Prosperity Bank MM | 3310PRS571 | 3,748,501.62 | 3,748,501.62 | 3,748,501.62 | 1.410 | 1.410 | N/A | 1 | 1.38 |
| Prosperity Bank MM | 02PRS709 | 77,634,762.51 | 77,634,762.51 | 77,634,762.51 | 2.170 | 2.170 | N/A | 1 | 28.48 |
| Sub Total / Average | | 85,838,123.03 | 85,838,123.03 | 85,838,123.03 | 2.097 | 2.097 | | 1 | 31.49 |
| Total / Average | | 272,577,858.69 | 272,577,858.69 | 272,577,858.69 | 2.391 | 2.391 | | 41 | 100 |

Collateral Statement

As of March 31, 2019
Galveston County, Texas

Exhibit G

| Location of Investment | Description of Allowable Investment Options | Allowable Collateral | Safekeeping Agent | Minimum Contracted Collateral Percentage | Total* Funds Invested or on Deposit | Total Collateral-Lwr FMV or Book | Actual Collateral Percentage |
|---------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------|-------------------------------------|------------------------------------------|-------------------------------------|----------------------------------|------------------------------|
| Moody National Bank | Demand Deposits & Time Deposits | US Treasury Obligations, US Agencies, GNMA's | Federal Reserve Bank, or Chase Bank | 110% | \$ 216,357 | \$ 525,478 | 243% |
| Texas First Bank Hitchcock/Santa Fe/Texas City | Time Deposits | US Treasury Obligations, US Agencies, GNMA's | Federal Reserve Bank, or Chase Bank | 110% | \$ 638,082 | \$ 2,226,371 | 349% |
| Prosperity Bank | Time Deposits | US Treasury Obligations, US Agencies, GNMA's Agency Letters of Credit. | Federal Reserve Bank, or Chase Bank | 110% | \$ 118,126,957 | \$ 347,302,572 | 294% |
| | | | | Totals: | <u>\$ 118,981,395</u> | <u>\$ 350,054,420</u> | 294% |

*The first \$250,000.00 of all bank deposits are insured by FDIC. Moody National has coverage for \$250,000.00. Each TFB Branch has \$250K FDIC coverage. Texas First Bank Galveston has merged into Texas First Bank Texas City. Amegy Bank has FDIC coverage for \$250,000.