Notice of Substitute Trustee's Sale

THE STATE OF TEXAS \$

COUNTY OF HARRIS \$

WHEREAS, by the Deed of Trust And Security Agreement, dated April 3, 2023 (the "DOT"), executed by JMK5 Walker LLC, a Texas limited liability company ("JMK5" and/or "Grantor"), and recorded under Clerk's File No. 2023015218 in the Real Property Records of Galveston County, Texas on April 5, 2023 (the "Deed of Trust"), to which Deed of Trust and the record thereof reference is here made for all purposes, JMK5 as Grantor, originally conveyed to Michael Schroeder, as Trustee to secure that Loan Agreement, dated April 3, 2023, executed by JMK5, payable to the order of Silver City Funding, LLC, a Texas limited liability company ("SCF" and/or "Beneficiary") (the "Note"), certain real property being described as follows:

See Exhibit "A" attached hereto and made a part hereof.

(the "Land" or "Property") together with all Improvements thereon and all and singular the rights and appurtenances pertaining thereto, including, but not limited to, all right. title, and interest of Grantor in and to adjacent streets, alleys, easements, and rights-or-way, any strips or gores of real property between such real property and abutting or adjacent properties, all water and water rights, timber and crops pertaining to such real estate, and all reversions and remainders in or to such real property.

WHEREAS, default has occurred under the terms of the Note and in that the indebtedness evidenced thereby is now wholly due, and the JMK5 has failed, and continues to fail, to pay the Note, SCF as the owner and holder of the Note, and Beneficiary of the Deed of Trust, requested the undersigned, or other designated substitute trustees, to sell the Property to satisfy the indebtedness; and,

NOW, THEREFORE, NOTICE IS HEREBY GIVEN that after posting and filing this Notice at the place or places, and in the time required by law and by the Deed of Trust, I, or other designated substitute trustees, will sell, for cash or cash equivalent, to the highest bidder, at the Lobby of The Galveston County Courthouse 1st Floor located at 722 Moody (21st Street) Galveston, Texas 77550, in the City of Galveston per order recorded in Clerk's File No. 2015000998 or such other location as may be designated after the sending of this notice and before the time of the sale, in which the Property is situated, to the highest bidder on Tuesday, the 2ND day of July 2024, which sale shall begin at 10:00 a.m. or not later than three hours thereafter.

The sale noticed herein shall include the interest of JMK5 in all real property, fixture and personal property covered by the Deed of Trust and any other documents executed in connection with or as security for the Indebtedness, SCF, having directed the undersigned to sell, and the undersigned hereby noticing the sale of, said fixtures and property pursuant to rights granted to SCF, under Section 9.50(d) of the Texas Business and Commerce Code.

THE SALE OF THE PROPERTY DESCRIBED HEREIN IS "AS IS" AND "WHERE IS" AND WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND BY SUBSTITUTE TRUSTEE, EXPRESS, IMPLIED STATUTORY, QUASI-STATUTORY OR OTHERWISE, ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE BEING EXPRESSLY DISCLAIMED, SUBSTITUTE TRUSTEE MAKES NO REPRESENTATIONS OR WARRANTIES WITH RESPECT TO COMPLIANCE WITH LAWS, RULES, AGREEMENTS, OR SPECIFICATIONS NOR WITH RESPECT TO CONDITION, QUALITY, CAPACITY, DESIGN, OPERATION, ABSENCE OR ANY LATENT DEFECTS OR ANY OTHER WARRANTY OR REPRESENTATION WHATSOEVER WITH RESPECT TO THE PROPERTY, ALL OF WHICH SHALL BE EXPRESSLY WAIVED BY PURCHASER.

Prospective bidders are advised to make their own examination of title to the Property to determine the existence of any easements, restrictions, liens, or other matters affecting the title to the Property. No representations of warranty are being made (express or implied) regarding the title to or the condition of the Property.

ASSERT AND PROTECT YOUR RIGHTS AS A MEMBER OF THE ARMED FORCES OF THE UNITED STATES. IF YOU ARE OR YOUR SPOUSE IS SERVING ON ACTIVE MILITARY DUTY, INCLUDING ACTIVE MILITARY DUTY AS A MEMBER OF THE TEXAS NATIONAL GUARD OR THE NATIONAL GUARD OF ANOTHER STATE OR AS A MEMBER OF A RESERVE COMPONENT OF THE ARMED FORCES OF THE UNITED STATES, PLEASE SEND WRITTEN NOTICE OF THE ACTIVE DUTY MILITARY SERVICE TO THE SENDER OF THIS NOTICE IMMEDIATELY.

The Deed of Trust permits the Beneficiary to postpone, withdraw, or reschedule the sale for another day. In that case, the Trustee or the Substitute Trustee under the Deed of Trust need not appear at the date, time, and place of a scheduled sale to announce the postponement, withdrawal, or rescheduling. Notice of the date of any rescheduled foreclosure sale will be reposed and refiled in accordance with the posting and filing requirements of the Texas Property Code. The reposting or refiling may be after the date originally scheduled for this sale.

The contact information for the Substitute Trustee is:

Christopher M. Thornhill
The Thornhill Law Firm, P.C.
2525 N. Loop West, Ste. 250
Houston, Harris County, Texas 77008
Tel: (281) 968-8105
Email CTHORNHILL@THORNHILLLAWFIRM.NET

THIS INSTRUMENT APPOINTS THE SUBSTITUTE TRUSTEE(S) IDENTIFIED TO SELL THE PROPERTY DESCRIBED IN THE SECURITY INSTRUMENT IDENTIFIED IN THIS NOTICE OF SALE THE PERSON SIGNING THIS NOTICE IS THE ATTORNEY OR AUTHORIZED AGENT OF THE MORTGAGEE OR MORTGAGE SERVICER.

EXECUTED in all tiple originals this 23 day of May, 2024.

Christopher M. Thornhill Substitute Trustee

THE STATE OF TEXAS

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COUNTY OF HARRIS

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Before me, the undersigned authority, on this day personally appeared Christopher M. Thornhill, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same as Substitute Trustee for the purposes and consideration therein expressed.

My commission expires: (

Given under my hand and seal of office this day of May, 2024.

KAREN ISABEL CEPEDA Notary ID #130837861 My Commission Expires September 27, 2024

After recording return to: The Thornhill Law Firm, P.C. 2525 N. Loop West, Ste. 250 Houston, Harris County, Texas 77008

"EXHIBITA"

SCHEDULE A PROPERTY DESCRIPTION

LOT 1, BLOCK 1, OF JMK5 WALKER STREET PLAZA, AN ADDITION IN GALVESTON COUNTY, TEXAS, ACCORDING TO THE MAP OR PLAT THEREOF RECORDED IN INSTRUMENT NUMBER 2020047573 OF THE MAP RECORDS OF GALVESTON COUNTY, TEXAS.

Property address is commonly known as: 2920 West Walker Street, League City, TX 77573

FILED

Instrument Number:

FILED2024000636

Filing Fee: 2.00

Number Of Pages:

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Filing Date: 05/23/2024 12:33PM

I hereby certify that this instrument was FILED on the date and time stamped hereon and RECORDED in the OFFICIAL PUBLIC RECORDS of Galveston County, Texas.



Dwight D. Sullivan, County Clerk

Galveston County, Texas

NOTICE: It is a crime to intentionally or knowingly file a fraudulent court record or instrument with the clerk.

DO NOT DESTROY - Warning, this document is part of the Official Public Record.