

NOTICE OF BOND ELECTION

Notice is hereby given that Bacliff Municipal Utility District will hold an election within and for the District on May 4, 2024, between the hours of 7:00 a.m. and 7:00 p.m. at 4500 10th Street Com Room, Bacliff, TX 77518 and at any of the polling locations listed on Exhibit "A" attached hereto, for the purpose of duly qualified resident electors voting upon the following propositions:

PROPOSITION A

SHALL THE BOARD OF DIRECTORS OF BACLIFF MUNICIPAL UTILITY DISTRICT, BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$25,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE MAXIMUM NET EFFECTIVE INTEREST RATE, AS DEFINED IN CHAPTER 1204 OF THE GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF THE PURCHASE, ACQUISITION AND CONSTRUCTION OF WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT AND APPLIANCES FOR THE DISTRICT'S WATERWORKS, SANITARY SEWER SYSTEM, AND DRAINAGE SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND THE PURCHASE OR ACQUISITION OF ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE, AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, OR OTHER ACQUISITION OF SUCH WATERWORKS, SANITARY SEWER SYSTEM, AND DRAINAGE SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND THE PAYMENT OF ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO, IN ACCORDANCE WITH THE ENGINEERING REPORT, AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ADMINISTRATION AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT FOR SUCH PERIOD OF TIME AS THE BOARD OF DIRECTORS DETERMINES, AS MAY BE PROVIDED IN THE ORDERS OR RESOLUTIONS AUTHORIZING

THE ISSUANCE OF SUCH BONDS, ALL AS AUTHORIZED BY THE
CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

The total construction costs are \$20,103,500 and the total non-construction costs are \$4,896,500 for a total of \$25,000,000.

The election is being held pursuant to an Order adopted by the Board of Directors of the District on February 12, 2024. Said Order is on file in the District's agent's office, at 5005 Woodway Drive, Suite 201, Houston, Texas, 77056, where any interested person may refer to it for all purposes.

The Early Voting Clerk is Dwight Sullivan County Clerk. Early ballots may be voted at the main Early Voting polling place located at 10000 Emmett F. Lowry Expressway, Suite 1152, Texas City, Texas 77591 and at any of the locations listed on Exhibit "B" attached hereto the following days during the following times:

April 22, 2024 through April 26, 2024 from 8 a.m. to 5 p.m.
April 29, 2024 and April 30, 2024 from 7 a.m. to 7 p.m.

The early voting clerk's address is 10000 Emmett F. Lowry Expressway, Suite 1152, Texas City, Texas 77591, and the official mailing address is P.O. Box 17253, Galveston, Texas 77552. The Early Voting Clerk's email is absenteeballotapplications@co.galveston.tx.us, and the phone number is 409-770-5108 and the fax number is 409-765-3249. Applications for ballots by mail must be received no later than the close of business on April 23, 2024. The Early Voting Clerk's website is Galvestonvotes.org.

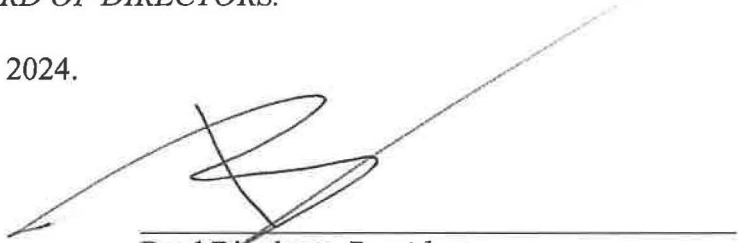
The Presiding Judge for early voting shall appoint at least two other members to the Early Voting Ballot Board.

Spanish assistance to voters is available by contacting the Presiding Judge.

The Board of Directors has appointed Baker Williams Matthiesen LLP as the District's agent for the election. The offices of the District's agent are located at 5005 Woodway Drive, Suite 201, Houston, Texas 77056 and are open from 9:00 a.m. to 5:00 p.m. each weekday.

BY ORDER OF THE BOARD OF DIRECTORS.

Dated the 12th of February 2024.

A handwritten signature in black ink, appearing to be 'Brad Bingham', written over a horizontal line.

Brad Bingham, *President*
Board of Directors

ATTEST:

A handwritten signature in black ink, appearing to be 'Dale Patterson', written over a horizontal line.

Dale Patterson, *Secretary*
Board of Directors

(DISTRICT SEAL)

Exhibit "A"
(see attached)

May 2024 Entity Election

Records and Election Center

10000 Emmett F. Lowry Expressway
Texas City, TX 77591

COG Historic Pump Station

715 30th Street
Galveston, TX 77550

Moody Methodist Church

2803 53rd St. Rm. 116
Galveston, TX 77551

Galveston County Courthouse

722 Moody St. 2nd Floor hall
Galveston, TX 77550

Seaside Church

16534 Termini-San Luis Pass Rd.
Jamaica Beach, TX 77554

MUD 12 Building

2929 Highway 6 Ste. 300
Bayou Vista, TX 77563

Kemah Community Center

800 Harris
Kemah, TX 77565

La Marque Community Room

1109 B Bayou Rd.
La Marque, TX 77568

La Marque Fire Station

5715 Texas Ave.
La Marque, TX 77568

Nessler Center

2010 5th Ave. N. Surf Room
Texas City, TX 77590

First Baptist Friendswood Family Center

202 Heritage
Friendswood, TX 77546

Village on the Park

400 E. Parkwood Town Hall
Friendswood, TX 77546

Carver Park Comm. Center

6415 Park Ave.
Texas City, TX 77591

San Leon Fire

337 12th St.
San Leon, TX 77539

Santa Fe City Hall

12002 Hwy 6
Santa Fe, Texas 77510

J P 1 Bayshore

4500 10th St. Comm. Rm.
Bacliff, TX 77518

Clear Lake Shores Clubhouse

1006 S. Shore Dr.
Clear Lake Shores, TX 77565

Dickinson Community Center

2714 Highway 3
Dickinson, Texas 77539

Dickinson City Hall

4403 Highway 3
Dickinson, Texas 77539

Exhibit "B"
(see attached)

May 4. 2024 ENTITY ELECTION

Monday, April 22, 2024 thru Friday, April 26, 2024 8:00am to 5:00pm
Monday, April 29, 2024 & Tuesday, April 30, 2024 7:00am to 7:00pm

Main Voting Location:
Records and Elections Center
10,000 Emmett F. Lowry Expressway
Texas City, TX 77591

COG Historic Pump Station
715 30th Street
Galveston, TX 77550

GISD Admin Building
3904 Ave T
Galveston, TX 77550

Moody Methodist Church
2803 53rd St. Rm. 116
Galveston, TX 77551

Galveston County Courthouse
722 Moody St. 2nd Floor hall
Galveston, TX 77550

Seaside Church
16534 Termini-San Luis Pass Rd.
Jamaica Beach, TX 77554

MUD 12 Building
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Bayou Vista, TX 77563

La Marque Community Room
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Texas City, TX 77590

Dickinson City Hall
4403 Highway 3 Room 2
Dickinson, Texas 77539

First Baptist Friendswood Family Center
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Clear Lake Shores, TX 77565

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San Leon, TX 77539

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800 Harris
Kemah, TX 77565

Dickinson Community Center
2714 Highway 3
Dickinson, Texas 77539

AVISO DE ELECCIÓN DE BONOS

Mediante el presente aviso se informa que el Distrito Municipal de Servicios Públicos de Bacliff celebrará una elección dentro y para el Distrito el día 4 de mayo de 2024, entre las 7:00 a.m. y las 7:00 p.m., en 4500 10th Street Com Room, Bacliff, TX 77518 y en cualquiera de los lugares de votación enumerados en el Anexo "A" que se adjunta al presente, a los efectos de que los electores residentes debidamente habilitados voten sobre las siguientes proposiciones:

PROPOSICIÓN A

¿DEBERÁ SER AUTORIZADA LA JUNTA DIRECTIVA DEL DISTRITO MUNICIPAL DE SERVICIOS PÚBLICOS DE BACLIFF A EMITIR LOS BONOS DE DICHO DISTRITO EN UNA O MÁS EMISIONES O SERIES, POR LA CANTIDAD MÁXIMA DE \$25,000,000, CON VENCIMIENTO EN SERIE O DE OTRA FORMA, SEGÚN LOS PLAZOS QUE SEAN DETERMINADOS POR DICHA JUNTA POR UN PERÍODO O VARIOS PERÍODOS QUE NO EXCEDAN DE CUARENTA (40) AÑOS DESDE SU FECHA O FECHAS, DEVENGANDO INTERESES A CUALQUIER TASA O CUALESQUIER TASAS, Y A VENDER DICHOS BONOS A CUALQUIER PRECIO O CUALESQUIER PRECIOS, SIEMPRE QUE LA TASA DE INTERÉS NETA EFECTIVA MÁXIMA, SEGÚN ESTÉ DEFINIDA POR EL CAPÍTULO 1204 DEL CÓDIGO DE GOBIERNO, SEGÚN ENMENDADO, SOBRE CUALQUIER EMISIÓN O SERIE DE DICHOS BONOS, NO EXCEDERÁ EL LÍMITE MÁXIMO LEGAL EN VIGENCIA EN EL MOMENTO DE EMITIR CADA TAL EMISIÓN O SERIE, TODO COMO SEA DETERMINADO POR LA JUNTA DIRECTIVA DE DICHO DISTRITO, CON EL PROPÓSITO DE COMPRAR, ADQUIRIR Y CONSTRUIR OBRAS, MEJORAS, INSTALACIONES, PLANTAS, EQUIPOS Y APARATOS PARA EL SISTEMA DE ABASTECIMIENTO DE AGUA, EL SISTEMA DE ALCANTARILLADO SANITARIO Y EL SISTEMA DE DRENAJE DEL DISTRITO, Y LAS ADICIONES, AMPLIACIONES Y MEJORAS DE DICHOS SISTEMAS, Y PARA COMPRAR O ADQUIRIR CUALQUIER Y TODAS LAS PROPIEDADES, DERECHOS CONTRACTUALES, DERECHOS DE USO E INTERESES EN PROPIEDADES NECESARIOS, APROPIADOS O CONVENIENTES PARA LA COMPRA, CONSTRUCCIÓN U OTRA ADQUISICIÓN DE DICHO SISTEMA DE ABASTECIMIENTO DE AGUA, SISTEMA DE ALCANTARILLADO SANITARIO Y SISTEMA DE DRENAJE, Y LAS ADICIONES, AMPLIACIONES Y MEJORAS DE DICHOS SISTEMAS, Y PARA EL PAGO DE TODOS LOS GASTOS RELACIONADOS DE CUALQUIER MANERA CON ELLO, DE CONFORMIDAD CON EL INFORME DEL INGENIERO, Y LOS GASTOS QUE ESTÉN RELACIONADOS CON LA ADMINISTRACIÓN Y LA FINANCIACIÓN DEL DISTRITO QUE, SEGÚN LA LEY APPLICABLE, PUEDEN SER PAGADOS ADECUADAMENTE CON LAS GANANCIAS DE TALES BONOS, Y A

PREVER EL PAGO DEL CAPITAL Y DE LOS INTERESES SOBRE DICHOS BONOS MEDIANTE EL GRAVAMEN Y LA RECAUDACIÓN DE UN IMPUESTO SUFICIENTE SOBRE TODA LA PROPIEDAD IMPONIBLE DENTRO DE DICHO DISTRITO, POR EL PERÍODO QUE LA JUNTA DIRECTIVA PUEDA DETERMINAR, SEGÚN LO DISPUESTO POR LAS ÓRDENES O RESOLUCIONES QUE AUTORIZAN LA EMISIÓN DE DICHOS BONOS, TODO SEGÚN ESTÁ AUTORIZADO POR LA CONSTITUCIÓN Y LAS LEYES DEL ESTADO DE TEXAS?

Los costos totales de construcción son de \$20,103,500 y los costos totales ajenos a la construcción son de \$4,896,500, para un total de \$25,000,000.

La elección se celebra de acuerdo con una Orden adoptada por la Junta Directiva del Distrito el día 12 de febrero de 2024. Dicha Orden consta en los archivos de la oficina del agente del Distrito ubicada en 5005 Woodway Drive, Suite 201, Houston, Texas, 77056, donde cualquier persona interesada puede consultarla a todos los efectos aplicables.

El Secretario de Votación Anticipada es Dwight Sullivan, Secretario del Condado. Las boletas de votación anticipada se pueden votar en el lugar principal de Votación Anticipada ubicado en 10000 Emmett F. Lowry Expressway, Suite 1152, Texas City, Texas 77591 y en cualquiera de los lugares enumerados en el Anexo "B" que se adjunta al presente, en los siguientes días durante los siguientes horarios:

Del 22 de abril de 2024 al 26 de abril de 2024, de 8 a.m. a 5 p.m.

El 29 de abril de 2024 y el 30 de abril de 2024, de 7 a.m. a 7 p.m.

La dirección del secretario de votación anticipada es 10000 Emmett F. Lowry Expressway, Suite 1152, Texas City, Texas 77591, y la dirección postal oficial es P.O. Box 17253, Galveston, Texas 77552. El correo electrónico del Secretario de Votación Anticipada es absenteeballotapplications@co.galveston.tx.us, y el número de teléfono es el 409-770-5108 y el número de fax es el 409-765-3249. Las solicitudes de boletas por correo deben recibirse antes

del cierre de operaciones el 23 de abril de 2024. El sitio web del Secretario de Votación Anticipada es Galvestonvotes.org.

El Juez Presidente de la votación anticipada nombrará a por lo menos dos miembros más de la Junta de Boletas de Votación Anticipada.

Los electores pueden obtener asistencia en español contactando con el Juez Presidente.

La Junta Directiva ha designado a Baker Williams Matthiesen LLP como agente del Distrito para la elección. Las oficinas del agente del Distrito están ubicadas en 5005 Woodway Drive, Suite 201, Houston, Texas 77056 y están abiertas desde las 9:00 a.m. hasta las 5:00 p.m. cada día de la semana.

POR ORDEN DE LA JUNTA DIRECTIVA.

Con fecha de 12 de febrero de 2024.

/f/

Brad Bingham, *Presidente*
Junta Directiva

CERTIFICA:

/f/

Dale Patterson, *Secretario*
Junta Directiva

(SELLO DEL DISTRITO)

Anexo "A"
(ver el documento adjunto)

Elección de la entidad de mayo de 2024

Records and Election Center

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Texas City, TX 77591

COG Historic Pump Station

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Dickinson, Texas 77539

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Dickinson, Texas 77539

Anexo "B"
(ver el documento adjunto)

ELECCIÓN DE LA ENTIDAD del 4 de mayo de 2024

Del lunes 22 de abril de 2024 al viernes 26 de abril de 2024 de 8:00 a.m. a 5:00 p.m.
Lunes 29 de abril de 2024 y martes 30 de abril de 2024 7:00 a.m. a 7:00 p.m.

Lugar principal de votación:
Records and Elections Center
10,000 Emmett F. Lowry Expressway
Texas City, TX 77591

COG Historic Pump Station
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